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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Union Medical Healthcare Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 18 September 2017, the Company granted the options (the “**Share Options**”) to certain Director and other grantees (together the “**Grantees**”), subject to acceptance by the Grantees, under the share option scheme adopted by the Company on 19 February 2016 (“**Share Option Scheme**”). Details of Share Options granted are as follows:

Date of Grant: 18 September 2017

Exercise price of Share Options granted: HK\$3.03 and HK\$3.50 per share of the Company (the “**Share**”), which are higher than:

- (i) the closing price of HK\$2.55 per Share as stated in the daily quotation sheets issued by the Stock Exchange on the date of grant of the Share Options, i.e. 18 September 2017;
- (ii) the average closing price of HK\$2.534 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five (5) business days immediately preceding the date of grant of the Share Options; and

(iii) the nominal value of HK\$0.00001 per Share.

Number of Share Options granted:	An aggregate of 2,595,000 Share Options, comprising 1,735,000 Share Options with the exercise price of HK\$3.03 and 860,000 Share Options with the exercise price of HK\$3.50 (each Share Option shall entitle the holder thereof to subscribe for one (1) Share)
Validity period of the Share Options:	<p>(i) 735,000 of the Share Options with the exercise price of HK\$3.03 shall vest on the relevant Grantee, who is an executive Director, on 1 January 2027, and shall be exercisable until 17 September 2027; (both dates inclusive);</p> <p>(ii) 25% of the 1,000,000 Share Options with the exercise price of HK\$3.03 shall vest on the relevant Grantee on each of 1 January 2018, 1 January 2019, 1 January 2020 and 1 January 2021, and shall be exercisable until 31 December 2021 (both dates inclusive); and</p> <p>(iii) 25% of the 860,000 Share Options with the exercise price of HK\$3.50 shall vest on the relevant Grantees on each of 1 January 2018, 1 January 2019, 1 January 2020 and 1 January 2021, and shall be exercisable until 31 December 2021 (both dates inclusive).</p>
Grantees:	The Grantees comprise 1 executive Director, 22 employees and 2 consultants of the Group. Details of the grant to the executive Director and other Grantees are as follows:

Grantees	Number of Share Options granted
Lee Gabriel	735,000
Other grantees	<u>1,860,000</u>
Total:	2,595,000

The grant of Share Options to the Directors has been approved by the independent non-executive Directors in accordance with the Listing Rules. Save for the Director as set out above, to the best knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the Grantees is neither a Director, chief executive nor substantial shareholder of the Company nor an associate (as defined under the Listing Rules) of any of them.

By Order of the Board of
Union Medical Healthcare Limited
Gabriel Lee
Executive Director

Hong Kong, 18 September 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*