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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in Cayman Island with limited liability)

(Stock Code: 2138)

VOLUNTARY ANNOUNCEMENT UPDATE ON THE STATUS OF THE PROPOSED JOINT VENTURE IN OPHTHALMOLOGY BUSINESS

Reference is made to the joint voluntary announcement (the “**Joint Announcement**”) of Union Medical Healthcare Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) and EuroEyes International Eye Clinic Limited dated 31 October 2019 in respect of the expression of common intention to establish a joint venture company in Hong Kong for the purpose of developing ophthalmological services and related business. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, the definitive agreement for the Proposed Joint Venture was expected to be signed by no later than 31 December 2019. As additional time is required by the parties for negotiation of the detailed terms of the Proposed Joint Venture, no definitive agreement for the Proposed Joint Venture has been signed by 31 December 2019.

Subject to the negotiation, the Proposed Joint Venture may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Union Medical Healthcare Limited
Raymond Siu
Company Secretary

Hong Kong, 31 December 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Tang Chi Fai and Mr. Lee Gabriel, two non-executive Directors, namely Mr. Luk Kun Shing Ben and Dr. Wang Daivid Guowei, and three independent non-executive Directors, namely Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*