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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

POSITIVE SALES CONTRACTS ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board is pleased to inform the Shareholders and potential investors that based on the latest assessment by the Board with reference to the preliminary unaudited consolidated management accounts of the Group currently available, the Group expects to record an increase of no less than 40% in total sales contracts for the year ended 31 March 2018 as compared with that of last year. The Board believes that such increase was mainly due to the Group's elevated level of services and expanded service mix leading to the increase in the customers' purchase, in particular purchases from the PRC customers, for medical services that the Group is offering.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Union Medical Healthcare Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the "**SFO**").

The board of directors (the "**Directors**") of the Company (the "**Board**") is pleased to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the latest assessment by the Board with reference to the preliminary unaudited consolidated management accounts of the Group currently available, the Group expects to record an increase of no less than 40% in total sales contracts for the year ended 31 March 2018 as compared with that of last year. The Board believes that such increase was mainly due to the Group's elevated level of services and expanded service mix leading to the increase in the customers' purchase, in particular purchases from the PRC customers, for medical services that the Group is offering.

The Board wishes to remind Shareholders and potential investors that the Company is still in the process of finalizing the final results of the Group for the year ended 31 March 2018 and the operational data disclosed in this announcement is based on the unaudited management accounts of the Group, which have not been reviewed or audited by the auditors of the Company. Overall performance of the Group during the period could be affected by other factors and therefore, the operational data disclosed in this announcement for the year ended 31 March 2018 may not reflect the overall actual performance of the Group for the same reporting period. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the consolidated results of the Group for the year ended 31 March 2018, which is expected to be released by 30 June 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Union Medical Healthcare Limited
Lee Gabriel
Executive Director

Hong Kong, 11th April 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*