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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in Cayman Island with limited liability)

(Stock Code: 2138)

VOLUNTARY ANNOUNCEMENT UPDATE BY SHAREHOLDER

The board of director of Union Medical Healthcare Limited (the “**Company**”) has been informed by OAP III (HK) Limited (“**OAP**”), that OAP acquired 63,806,686 ordinary shares of the Company, representing approximately 6.49% of the total issued share capital of the Company as at the date of this announcement.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, OAP and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons. Based on information provided to the Company, OAP is a wholly-owned subsidiary of OrbiMed Asia Partners III, L.P., an Asia-focused private equity fund operated by OrbiMed Advisors LLC (“OrbiMed”). OrbiMed and its affiliates manages public and private company investments of over US\$14 billion worldwide. They have been investing from biopharmaceuticals to medical devices, diagnostics, and healthcare services, across the healthcare industry from early-stage private companies to large multinational corporations globally for over 20 years.

By Order of the Board
Union Medical Healthcare Limited
Lee Gabriel
Executive Director

Hong Kong, 14 May 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*