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**Union Medical Healthcare Limited**

香港醫思醫療集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2138)**

**POSITIVE PROFIT ALERT**

**AND**

**RECENT BUSINESS UPDATE**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board is pleased to inform the Shareholders and potential investors that the Group expects that the unaudited financial results of the Group for the six months ended 30 September 2017 may record a significant increase of over 50 % and 70% in revenue and profit after tax for the Period respectively as compared to that of the corresponding period in 2016.

The Group has also acquired a number of companies and established new businesses during the Period and up to October 2017.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Union Medical Healthcare Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

**POSITIVE PROFIT ALERT**

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the unaudited management accounts of the Group, it is expected that the unaudited financial results of the Group for the six months ended 30 September 2017 (the “**Period**”) may record a significant

increase of over 50% and 70% in revenue and profit after tax for the Period as compared to that of the corresponding period in 2016. Such increase was mainly attributable to (i) an increase of no less than 45% in total sales contract during the Period as compared with the same period last year; (ii) a significant increase in revenue from the health management business as compared with the same period last year; and (iii) contribution from the newly acquired businesses during the Period.

The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group, which have not been audited or confirmed by the Company's auditor. The Company is in the process of finalising the interim results of the Group for the six months ended 30 September 2017 which is expected to be published by the end of November 2017.

## **RECENT BUSINESS UPDATE**

### *Establishment of One-Stop Pain Management Centre in Hong Kong*

Further to integrating our chiropractic services chain since October 2016, we further acquired a chiropractic centre in Central, Hong Kong, supplements the service offerings of the Group with orthopaedic services and the Group commenced to offer a one-stop solution to pain management in our multi-service flagship store in Langham Place, Mong Kok, Hong Kong from August 2017 onwards.

### *Investment in and Operation of Haircare Chain*

In September 2017, the Group invested and commenced the operation of hair care services centres and the sale of related products. As at 30 September 2017, the Group operated five hair care services centres in Hong Kong under the brand names of "TONI&GUY" and "Hairchitect".

### *Investment in and Operation of "Mulan" Beauty Services Chain*

In September 2017, the Group invested and commenced the provision of beauty services and sale of related products under the brand name "Mulan". As at 30 September 2017, the Group operated five beauty services centres in Hong Kong under the brand name "Mulan".

### *Acquisition of Beauty Product Franchise in Hong Kong and Macau*

In October 2017, the Group acquired a beauty product franchise which is principally engaged in the distribution of skincare and beauty products manufactured in Switzerland under the brand name "Swissline" in Hong Kong and Macau.

### *Acquisition of a Renowned Consumer Brand*

In October 2017, the Group acquired a renowned Spanish consumer chain which is principally engaged in the design of fashion accessories and the operation of the retail chain in Hong Kong.

### *Acquisition of Dental Chain*

The Group is in negotiation to acquire a dental chain which is principally engaged in the provision of dental services via multiple dental centres in Hong Kong. As at the date of this announcement, the completion of this acquisition is expected to take place by 31 December 2017.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Union Medical Healthcare Limited**  
**Lee Gabriel**  
*Executive Director*

Hong Kong, 14 November 2017

*As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.*

*\*For identification purpose only*