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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

CLARIFICATION ANNOUNCEMENT

Reference is made to the interim results announcement dated 28 November 2016 of Union Medical Healthcare Limited (the “**Company**”) together with its subsidiaries (the “**Group**”) for the six months ended 30 September 2016 (the “**2016/2017 Interim Results Announcement**”). Unless otherwise defined, capitalized terms used in this announcement have the same meaning as defined in the 2016/2017 Interim Results Announcement.

The Company wishes to clarify the information below contained in the 2016/2017 Interim Results Announcement:

In the section headed “Management Discussion and Analysis” on pages 18 of the 2016/2017 Interim Results Announcement, during the Reporting Period, the Group’s “total revenue” should be HK\$407.6 million, instead of HK\$335.9 million.

The Board believes that the above amendment is not material to the interim financial information.

The above clarification does not affect other financial information contained in the 2016/2017 Interim Results Announcement, and, save as disclosed above, all other information in the 2016/2017 Interim Results Announcement remains unchanged.

By Order of the Board of
Union Medical Healthcare Limited
Lee Gabriel
Executive Director

Hong Kong, 29 November 2016

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and three independent non-executive Directors, namely Mr. Ma Ching Nam, Dr. Yu Ka Fai Alexis and Mr. Look Andrew.

**for identification purpose only*