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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

POSITIVE SALES CONTRACTS ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the latest assessment by the Board with reference to the preliminary unaudited consolidated management accounts of the Group currently available, the Group expects to record an increase of no less than 40% in total sales contracts for the year ended 31 March 2017 as compared with last year. The Board believes that such increase was mainly due to the Group's elevated level of services and expanded service mix leading to the increase in the customers' purchase, in particular purchases from the PRC customers, for medical services that the Group is offering.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Union Medical Healthcare Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the latest assessment by the Board with reference to the preliminary unaudited consolidated management accounts of the Group currently available, the Group expects to record an increase

of no less than 40% in total sales contracts for the year ended 31 March 2017 as compared with last year. The Board believes that such increase was mainly due to the Group's elevated level of services and expanded service mix leading to the increase in the customers' purchase, in particular purchases from the PRC customers, for medical services that the Group is offering.

The Board wishes to remind Shareholders and potential investors that the Company is still in the process of finalizing the final results of the Group for the year ended 31 March 2017 and the operational data disclosed in this announcement is based on the unaudited management accounts of the Group, which have not been reviewed or audited by the auditors of the Company. Overall performance of the Group during the period could be affected by a number of factors and therefore, the operational data disclosed in this announcement for the year ended 31 March 2017 may not be able to reflect the overall performance of the Group for the same reporting period. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the consolidated results of the Group for the year ended 31 March 2017, which is expected to be released by 30 June 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Union Medical Healthcare Limited
LEE Gabriel
Executive Director

Hong Kong, 10 April 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben, Mr. Yeung Chin Wan, and three independent non-executive Directors, namely Mr. Ma Ching Nam, Dr. Yu Ka Fai Alexis and Mr. Look Andrew.

**For identification purpose only*