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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director**”) of Union Medical Healthcare Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 15 March 2021, the Company granted the options (the “**Share Options**”) to Mr. Lee Heung Wing, an executive Director (the “**Grantee**”), subject to acceptance by the Grantee, under the share option scheme adopted by the Company on 19 February 2016 (the “**Share Option Scheme**”). Details of Share Options granted are as follows:

Date of Grant: 15 March 2021

Exercise price of Share Options granted: HK\$6.55 per share of the Company (the “**Share**”) for the 2,500,000 Share Options granted to the Grantee, which is:

- (i) equal to the closing price of HK\$6.55 per Share as stated in the daily quotation sheets issued by the Stock Exchange on the date of grant of the Share Options, i.e. 15 March 2021;
- (ii) higher than the average closing price of HK\$6.488 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five (5) business days immediately preceding the date of

grant of the Share Options; and

(iii) higher than the nominal value of HK\$0.00001 per Share.

Number of Share Options granted: An aggregate of 2,500,000 Share Options (each Share Option shall entitle the holder thereof to subscribe for one (1) Share)

Validity period of the Share Options:

- (i) 312,500 Share Options shall vest on the Grantee on 15 March 2022, and shall be exercisable until 14 March 2031 (both dates inclusive);
- (ii) 312,500 Share Options shall vest on the Grantee on 15 March 2023, and shall be exercisable until 14 March 2031 (both dates inclusive);
- (iii) 312,500 Share Options shall vest on the Grantee on 15 March 2024, and shall be exercisable until 14 March 2031 (both dates inclusive);
- (iv) 312,500 Share Options shall vest on the Grantee on 15 March 2025, and shall be exercisable until 14 March 2031 (both dates inclusive);
- (v) 312,500 Share Options shall vest on the Grantee on 15 March 2026, and shall be exercisable until 14 March 2031 (both dates inclusive);
- (vi) 312,500 Share Options shall vest on the Grantee on 15 March 2027, and shall be exercisable until 14 March 2031 (both dates inclusive);
- (vii) 312,500 Share Options shall vest on the Grantee on 15 March 2028, and shall be exercisable until 14 March 2031 (both dates inclusive); and
- (viii) 312,500 Share Options shall vest on the Grantee on 15 March 2029, and shall be exercisable until 14 March 2031 (both dates inclusive).

The grant of Share Options to the Grantee has been approved by the independent non-executive Directors in accordance with the Listing Rules.

By Order of the Board of
Union Medical Healthcare Limited
Raymond Siu
Company Secretary

Hong Kong, 15 March 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Lee Heung Wing and Mr. Wong Chi Cheung, and two non-executive Directors, namely Mr. Luk Kun Shing Ben and Dr. Wang Steven Dasong, and three independent non-executive Directors, namely Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*