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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 16 APRIL 2020

The Board is pleased to announce that all the resolutions as set out in the notice of the EGM dated 31 March 2020 were duly passed by the Independent Shareholders by way of poll at the EGM held on 16 April 2020.

Reference is made to the circular of Union Medical Healthcare Limited (the “**Company**”) dated 31 March 2020 (the “**Circular**”) and the notice of the extraordinary general meeting of the Company dated 31 March 2020 (the “**EGM Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular.

As at the date of the EGM, the issued share capital of the Company (the “**Shares**”) comprised 985,277,448 Shares. Based on the knowledge and information of the Company:

- (i) Mr. Tang and Mr. Lee are interested in a total of 732,239,230 Shares;
- (ii) Mr. Lee Heung Wing, Mr. Wong Chi Cheung and other Connected Participants are interested in a total of 4,463,527 Shares; and
- (iii) the other Eligible Participants who have accepted an invitation to participate (other than the Connected Participants) are interested in a total of 5,513,581 Shares.

The above aggregate total number of 742,216,338 Shares represents 75.331% of the total issued share capital of the Company as at the date of EGM. The above Shareholders were required to abstain from voting on the resolutions concerning the grant of the Scheme Mandate, the Connected Purchase of Award Shares and the Connected Grants proposed at the EGM.

Save for the aforesaid, (i) no other Shareholder(s) was required to abstain from voting on the resolution(s) proposed at the EGM and (ii) none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

In light of the above, the total number of Shares entitling the holders to attend and vote for or against the resolutions at the EGM was 243,061,110. Independent Shareholders (in person or by proxy) holding an aggregate of 127,412,371 Shares were present at the EGM, which represented approximately 12.93% of the total number of Shares in issue and approximately 52.42% of the total number of Shares held by the Independent Shareholders.

The Board is pleased to announce that all the resolutions as set out in the notice of the EGM dated 31 March 2020 were duly passed by the Independent Shareholders by way of poll at the EGM held on 16 April 2020. The poll results in respect of all the resolutions at the EGM are as follows:

Ordinary Resolutions		Present and voting (either in person or by proxy) Shares represented	Number of Shares Voted (Approximate % of total number of votes cast)	
			For	Against
1.	(A) the Scheme Mandate be and is hereby granted to the Directors to exercise all the powers of the Company to allot and issue a total maximum number of new Shares of up to 4% of the issued Shares on the day of the EGM (subject to adjustment) pursuant to and subject to the Rules of the Co-Ownership Plan; and (B) any one or more of the Directors be and are hereby authorised to do all such further acts, to execute such further documents and to take all such steps to give effect to the allotment and issue of the new Shares under the Co-Ownership Plan.	127,412,371	123,926,433 (97.2641%)	3,485,938 (2.7359%)
2.	(A) Connected Purchase of Award Shares up to the Award Share Limit from (i) Mr. Tang Chi Fai, and/or (ii) Mr. Lee Gabriel (the ‘‘Award Shares’’) to participant(s) in the Co-Ownership Plan be and is hereby approved and confirmed; and (B) any one or more of the Directors be and are hereby authorised to do all such further acts, to execute such further documents and to take all such steps to give effect to the implementation of the Connected Purchase of Award Shares.	127,412,371	123,926,433 (97.2641%)	3,485,938 (2.7359%)

Ordinary Resolutions		Present and voting (either in person or by proxy) Shares represented	Number of Shares Voted (Approximate % of total number of votes cast)	
			For	Against
3.	(A) the Connected Grants to the Specified Persons who are participants in the Co-Ownership Plan and who to the extent is/are connected person(s) (as defined under the Listing Rules) of the Company (a “ Connected Participant ”), in accordance with the terms of the Co-Ownership Plan to the extent required under the Listing Rules, be and are hereby approved and confirmed; and (B) any one or more of the Directors be and are hereby authorised to do all such further acts, to execute such further documents and to take all such steps to give effect to the implementation of the Connected Grants.	127,412,371	123,926,433 (97.2641%)	3,485,938 (2.7359%)

Note: please refer to the full text of the ordinary resolutions as set out in the EGM Notice for details.

As more than 50% of the votes of the Independent Shareholders attending the EGM (in person or by proxy) were cast in favour of each of the resolutions, all the resolutions as set out above were duly passed as ordinary resolutions.

Link Market Services (Hong Kong) Pty Ltd, the Company’s Hong Kong branch share registrar, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board of
Union Medical Healthcare Limited
Raymond Siu
Company Secretary

Hong Kong, 16 April 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Wong Chi Cheung and Mr. Lee Heung Wing; the non-executive Directors are Mr. Luk Kun Shing Ben and Dr. Wang David Guowei, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*