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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

UNAUDITED SALES INFORMATION DURING NATIONAL DAY GOLDEN WEEK HOLIDAY IN 2018

Union Medical Healthcare Limited (the “Company”, together with its subsidiaries, the “Group”) announces the unaudited cash sales of the Group from 1 to 10 October 2018 recorded an increase of over 70% compared with the same period last year, such increase was primarily due to our integrated multi-disciplined strategy resulting in the increase in our existing clients and new PRC clients in the purchases of our services. According to the statistics of the Immigration Department of the Government of Hong Kong, the passenger traffic visiting Hong Kong between 1 October 2018 and 7 October 2018 reached 3.45 million, representing an increase of approximately 19.9% for the same period last year, of which 1.52 million were visitors from the PRC. With the commencement of the High Speed Rail (Hong Kong Section) service since late September 2018, the Company anticipates that the PRC visitors to Hong Kong will continue to increase, and we will continue to look for partnerships to expand our medical tourism business.

The board of Directors of the Company wishes to remind shareholders and potential investors that the above data are based on the unaudited management accounts of the Group which have not been reviewed or audited by the auditors of the Company. Sales performance during the Period are affected by a series of factors, therefore, the operational data for the Period may not be able to reflect the overall performance for a complete reporting period.

Shareholders and potential investors of the Company are cautioned not to unduly rely on such data and are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Union Medical Healthcare Limited
Lee Gabriel
Executive Director

Hong Kong, 18 October 2018

As at the date of this announcement, the Executive Directors of the Company are Mr. Tang Chi Fai, and Mr. Lee Gabriel, the non-executive Directors are Mr. Luk Kun Shing Ben and Dr. Wang David Guowei, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew, and Mr. Lam Chi Hang Josekin.

**For identification purpose only*