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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Union Medical Healthcare Limited” to “EC Healthcare” and to adopt a dual foreign name in Chinese of the Company “醫思健康”.

The Proposed Change of Company Name is subject to the fulfilment of the conditions as set out in the paragraph headed “Conditions of the Proposed Change of Company Name” in this announcement. A circular containing, among other matters, further information of the Proposed Change of Company Name and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of Union Medical Healthcare Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Union Medical Healthcare Limited” to “EC Healthcare” and to adopt a dual foreign name in Chinese of the Company “醫思健康” (“**Proposed Change of Company name**”).

Conditions of the Proposed Change of Company Name

The Proposed Change of Company Name will be subject to the following conditions:

- (i) the passing of special resolutions by the shareholders of the Company (the “**Shareholders**”) approving the Proposed Change of Company Name and the corresponding amendment to the Memorandum and Articles of Association of the Company (the “**M&A**”) at the extraordinary general meeting (the “**EGM**”) of the Company; and
- (ii) the approval of the new name by the Registrar of Companies in the Cayman Islands.

The relevant filing(s) with the Companies Registry in the Cayman Islands will be made after the passing of the special resolutions at the EGM. Subject to satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands certifying that the new name of the Company has been registered. The Company will then carry out all necessary filing or registration procedures with the Companies Registry in Hong Kong pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Reasons for the Proposed Change of Company Name

The Board considers that the proposed new Company name, EC Healthcare 醫思健康, can further enhance the corporate images and identity of the Group in the market and can benefit the Company's business development in the long run. The Directors consider that the Proposed Change of Company Name is in the best interests of the Company and its shareholders as a whole.

Effects of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any of the rights of the existing Shareholders. All existing share certificates of the Company in issue bearing the current name of the Company will, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery for the same number of shares of the Company in the new name of the Company. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificates printed in the new name (in both English and Chinese) of the Company. Upon the Proposed Change of Company Name becoming effective, any new share certificates will be issued in the new name (in both English and Chinese) of the Company.

In addition, subject to the confirmation by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the stock short name of the Company for trading in the shares of the Company on the Stock Exchange will also be changed after the Proposed Change of Company Name becoming effective. Further announcement(s) will be made by the Company in relation to the effective date of the Proposed Change of Company Name and details of the change of the stock short name of the Company.

GENERAL

The EGM will be convened to consider and, if thought fit, approve the special resolutions in relation to the Proposed Change of Company Name and the corresponding amendment to the M&A.

A circular containing, among others, further information on the Proposed Change of Company Name and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

By Order of the Board of
Union Medical Healthcare Limited
Raymond Siu
Company Secretary

Hong Kong, 19 February 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Lee Heung Wing and Mr. Wong Chi Cheung; two non-executive Directors, namely Mr. Luk Kun Shing Ben and Dr. Wang Steven Dasong, and three independent nonexecutive Directors, namely Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*