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## **Union Medical Healthcare Limited**

香港醫思醫療集團有限公司\*

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2138)**

### **SCRIP DIVIDEND SCHEME IN RELATION TO THE INTERIM DIVIDEND AND THE SPECIAL DIVIDEND FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2017**

Reference is made to the announcement of the Company dated 30 November 2017.

On 30 November 2017, the board of directors of the Company declared an interim dividend of 4 HK cents per share (the “**Interim Dividend**”) and a special dividend of 8.5 HK cents per share (the “**Special Dividend**”) (the Interim Dividend and the Special Dividend are collectively referred to as the “**Dividends**”) for the six months ended 30 September 2017 payable to the shareholders of the Company (the “**Eligible Shareholders**”) whose names appeared on the register of members of the Company on 18 December 2017 (the “**Record Date**”). Eligible Shareholders may elect to receive the Dividends either wholly by the allotment of fully paid new shares of the Company (the “**Scrip Shares**”) or wholly in cash.

For the purpose of calculating the number of Scrip Shares to be allotted pursuant to the scrip dividend scheme of the Company (the “**Scrip Dividend Scheme**”), the market value of a Scrip Share would be equal to the average closing price per share of the Company (the “**Average Closing Price**”) as quoted on the Stock Exchange for the five consecutive trading days commencing from Tuesday, 12 December 2017 to Monday, 18 December 2017 (both days inclusive), which has been fixed at HK\$3.637 per share. Accordingly, the number of Scrip Shares which the Eligible Shareholders are entitled to receive in respect of the shares of the Company registered in their names on the Record Date will be calculated as follows:

Number of Scrip Shares to be received (rounded down to the nearest whole number =	Number of existing shares of the Company held on the Record Date for which election for cash is not made X	12.5 HK cents
		<hr/>
		HK\$3.637

The number of the Scrip Shares to be issued to each shareholder of the Company will be rounded down to the nearest whole number of the Scrip Shares. Fractional entitlements to the Scrip Shares will be disregarded and the benefit thereof will accrue to the Company. The Scrip Shares to be issued pursuant to the Scrip Dividend Scheme will rank pari passu in all respects with the existing shares of the Company except that they shall not rank for the Dividends.

Eligible Shareholders who wish to receive the Dividends in cash should complete and sign the Election Form in accordance with the instructions printed thereon and return them to the Company's share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Friday, 19 January 2018.

Eligible Shareholders who wish to receive the Dividends in Scrip Shares should NOT complete the Election Form.

Application will be made to the Listing Committee for the listing of, and permission to deal in, the Scrip Shares to be issued pursuant to the Scrip Dividend Scheme. Subject to the said permission being granted by the Stock Exchange, it is expected that share certificates for the Scrip Shares and/or cheques for cash dividend will be posted by ordinary mail to those entitled thereto at their own risk on 31 January 2018. Dealings of the Scrip Shares on the Stock Exchange are expected to commence on 1 February 2018 after despatch to the Eligible Shareholders of the certificates for the Scrip Shares. One share certificate will be issued for all Scrip Shares an Eligible Shareholder is entitled to.

A circular containing further details of the Scrip Dividend Scheme and the basis of allotment of the Scrip Shares pursuant to the Scrip Dividend Scheme and the Election Form will be despatched to the shareholders of the Company shortly.

By Order of the Board of  
**Union Medical Healthcare Limited**  
**Gabriel Lee**  
*Executive Director*

Hong Kong, 20 December 2017

*As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.*

*\*For identification purpose only*