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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”, and each, a “**Director**”) of Union Medical Healthcare Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that on 21 August 2018, the Company granted 800,000 share options (the “**Share Options**”) to an independent non-executive Director (the “**INED**”) and an employee (the “**Employee**”) (together the “**Grantees**”, and each, a “**Grantee**”), subject to acceptance by the Grantees, under the share option scheme adopted by the Company on 19 February 2016 (“**Share Option Scheme**”). Details of Share Options granted are as follows:

Date of Grant:	21 August 2018
Exercise price of Share Options granted:	800,000 Share Options with exercise price of HK\$6 per share of the Company (the “ Share ”), which is: <ol style="list-style-type: none">higher than the closing price of HK\$5.490 per Share as stated in the daily quotation sheets issued by the Stock Exchange on the date of grant of the Share Options, i.e. 21 August 2018;higher than the average closing price of HK\$5.106 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five (5) business days immediately preceding the date of grant of the Share Options; and

iii. higher than the nominal value of HK\$0.00001 per Share.

Number of Share Options granted: An aggregate of 800,000 Share Options (each Share Option shall entitle the holder thereof to subscribe for one (1) Share)

Validity period of the Share Options: (i) 150,000 of the Share Options with exercise price of HK\$6 shall vest in the INED on 2 January 2019, and shall be exercisable until 20 August 2028 (both dates inclusive);

(ii) 150,000 of the Share Options with exercise price of HK\$6 shall vest in the INED on 2 January 2020, and shall be exercisable until 20 August 2028 (both dates inclusive);

(iii) 125,000 of the Share Options with exercise price of HK\$6 shall vest in the Employee on 2 January 2019, and shall be exercisable until 20 August 2028 (both dates inclusive);

(iv) 125,000 of the Share Options with exercise price of HK\$6 shall vest in the Employee on 2 January 2020, and shall be exercisable until 20 August 2028 (both dates inclusive);

(v) 125,000 of the Share Options with exercise price of HK\$6 shall vest in the Employee on 4 January 2021, and shall be exercisable until 20 August 2028 (both dates inclusive); and

(vi) 125,000 of the Share Options with exercise price of HK\$6 shall vest in the Employee on 3 January 2022, and shall be exercisable until 20 August 2028 (both dates inclusive).

Grantees: The Grantees comprise the INED and the Employee of the Group. Details of the grant to the INED and the Employee are as follows:

Grantees	Number of Shares Options granted
Ma Ching Nam (the INED)	300,000
The Employee	500,000
Total:	800,000

The grant of Share Options to the INED has been approved by the independent non-executive Directors (other than the INED) in accordance with the Listing Rules. To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, the Employee is neither a Director, chief executive nor substantial shareholder of the Company nor an associate (as defined under the Listing Rules) of any of them.

By Order of the Board of
Union Medical Healthcare Limited
Lee Gabriel
Executive Director

Hong Kong, 21 August 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, and Mr. Lee Gabriel, the non-executive Directors are Mr. Luk Kun Shing Ben and Dr. Wang David Guowei, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*