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**Union Medical Healthcare Limited**  
**香港醫思醫療集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2138)**

**POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 22 AUGUST 2017  
AND  
ARRANGEMENTS FOR LODGING TRANSFER OF SHARES FOR ENTITLEMENT TO  
THE FINAL DIVIDEND AND THE SPECIAL DIVIDEND FOR THE YEAR ENDED 31  
MARCH 2017 AS A RESULT OF THE ISSUANCE OF TYPHOON SIGNALS AND/OR  
BLACK RAINSTORM WARNING**

The Board is pleased to announce that all the resolutions as set out in the notice of the AGM dated 24 July 2017 were duly passed by the Shareholders by way of poll at the AGM held on 22 August 2017.

The Board notes that Typhoon Signal No. 8 is now hoisted in Hong Kong and anticipates that the severe weather condition in Hong Kong may affect the schedule for dealing in Shares cum-entitlements to the Final Dividend and the Special Dividend. In view of this, the Board hereby announces the arrangement for lodging transfer of Shares for entitlement to the Final Dividend and the Special Dividend as a result of the issuance of typhoon signals and/or black rainstorm warning.

The board of directors (the “**Board**”) of Union Medical Healthcare Limited (the “**Company**”) is pleased to announce that all the resolutions as set out in the notice of the annual general meeting of the Company (the “**AGM**”) dated 24 July 2017 (“**AGM Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the AGM held on 22 August 2017.

As at the date of the AGM, the issued share capital of the Company (the “**Shares**”) comprised 980,827,000 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all the resolutions at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the

Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and there were no Shares requiring the holders to abstain from voting at the AGM under the Listing Rules. None of the Shareholders have stated their intention in the circular of the Company dated 24 July 2017 (the “**Circular**”) to vote against or to abstain from voting on any of the resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company’s Hong Kong branch share registrar, was appointed as the scrutineer for vote-taking at the AGM.

The poll results in respect of all the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Shares Voted (Approximate % of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors (the “ <b>Directors</b> ”) and independent auditor of the Company for the year ended 31 March 2017.	731,391,830 (100%)	0 (0%)	731,391,830
2.	(a) To declare a final dividend of HK5.0 cents per Share for the year ended 31 March 2017.	731,391,830 (100%)	0 (0%)	731,391,830
	(b) To declare a special dividend of HK7.9 cents per Share for the year ended 31 March 2017.	731,391,830 (100%)	0 (0%)	731,391,830
3.	(a) To re-elect Mr. Lee Gabriel as Director.	731,391,830 (100%)	0 (0%)	731,391,830
	(b) To re-elect Mr. Luk Kun Shing Ben as Director.	731,391,830 (100%)	0 (0%)	731,391,830
	(c) To re-elect Mr. Yeung Chin Wan as Director.	731,391,830 (100%)	0 (0%)	731,391,830
	(d) To authorise the Board to fix the Directors’ remuneration.	731,391,830 (100%)	0 (0%)	731,391,830
4.	To re-appoint KPMG, Certified Public Accountants, as the auditor of the Company and to authorise the Board to fix their remuneration.	731,391,830 (100%)	0 (0%)	731,391,830
5.	To grant the general mandate to the Directors to allot, issue and deal with additional Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of this resolution.	731,202,830 (99.97%)	189,000 (0.03%)	731,391,830
6.	To grant the general mandate to the Directors to repurchase Shares of not exceeding 10% of the total number of issued Shares as at the date of passing of this resolution.	731,391,830 (100%)	0 (0%)	731,391,830

7.	To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares by adding the number of Shares repurchased by the Company.	731,202,830 (99.97%)	189,000 (0.03%)	731,391,830
8.	To change use of proceeds from the placing and Hong Kong public offering of the Shares for the listing on the Main Board of The Stock Exchange of Hong Kong Limited.	731,391,830 (100%)	0 (0%)	731,391,830

Note: The full text of resolutions 5, 6 and 7 are set out in the AGM Notice.

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions as set out above were duly passed as ordinary resolutions.

### **ARRANGEMENTS FOR LODGING TRANSFER OF SHARES FOR ENTITLEMENT TO THE FINAL DIVIDEND AND THE SPECIAL DIVIDEND FOR THE YEAR ENDED 31 MARCH 2017 AS A RESULT OF THE ISSUANCE OF TYPHOON SIGNALS AND/OR BLACK RAINSTORM WARNING**

Reference is made to the announcement of the Company dated 28 June 2017 (the “**Announcement**”) and the Circular and the AGM Notice both dated 24 July 2017.

As disclosed in the Announcement, the Board recommends the declaration of a final dividend of HK5.0 cents per Share (the “**Final Dividend**”) and a special dividend of HK7.9 cents per Share (the “**Special Dividend**”) for the year ended 31 March 2017. As the proposed Final Dividend and Special Dividend have been approved by the Shareholders at the AGM, such dividends will be paid on 12 September 2017 to the Shareholders whose names appear on the register of members of the Company on 29 August 2017.

Pursuant to the Announcement and the AGM Notice, the register of members of the Company will be closed from 28 August 2017 to 29 August 2017 for the purpose of ascertaining Shareholders’ entitlement to the proposed Final Dividend and Special Dividend. All transfers of Shares accompanied by the relevant Share certificates and transfer forms must be lodged with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on 25 August 2017.

The Board notes that Typhoon Signal No. 8 is now hoisted in Hong Kong and anticipates that the severe weather condition in Hong Kong may affect the schedule for dealing in Shares cum-entitlements to the Final Dividend and the Special Dividend. In view of this, the Board would like to announce that if:

#### ***Emergency arrangements during a Typhoon Signal No. 8 (or above)***

- (1) Typhoon Signal No. 8 (or above) is hoisted or remains hoisted between 9:00 a.m. and 12:00 noon on Wednesday, 23 August 2017 and is not lowered at or before 12:00 noon on Wednesday, 23 August 2017, (a) the last day for dealing in Shares cum-entitlements to the Final Dividend and the Special Dividend shall be deferred to Thursday, 24 August 2017; (b)

the latest time for lodging transfer of Shares for entitlement to the Final Dividend and the Special Dividend shall be deferred to 4:30 p.m. on Monday, 28 August 2017; (c) the period for closure of the register of members of the Company to ascertain Shareholders' entitlement to the Final Dividend and the Special Dividend shall be deferred to Tuesday, 29 August 2017 (for one day only); and (d) the record date for determining entitlement to the Final Dividend and the Special Dividend will remain on Tuesday, 29 August 2017.

- (2) Typhoon Signal No. 8 (or above) is lowered at or before 12:00 noon on Wednesday, 23 August 2017, (a) the last day for dealing in Shares cum-entitlements to the Final Dividend and the Special Dividend shall remain on Wednesday, 23 August 2017; (b) there shall be no change to (i) the latest time for lodging transfer of Shares for entitlement to the Final Dividend and the Special Dividend; (ii) the period for closure of the register of members of the Company to ascertain Shareholders' entitlement to the Final Dividend and the Special Dividend; and (iii) the record date for determining entitlement to the Final Dividend and the Special Dividend.

### ***Emergency arrangements during a Black Rainstorm Warning***

- (1) a Black Rainstorm Warning is issued before 9:00 a.m. and remains in effect at 12:00 noon on Wednesday, 23 August 2017, (a) the last day for dealing in Shares cum-entitlements to the Final Dividend and the Special Dividend shall be deferred to Thursday, 24 August 2017; (b) the latest time for lodging transfer of Shares for entitlement to the Final Dividend and the Special Dividend shall be deferred to 4:30 p.m. on Monday, 28 August 2017; (c) the period for closure of the register of members of the Company to ascertain Shareholders' entitlement to the Final Dividend and the Special Dividend shall be deferred to Tuesday, 29 August 2017 (for one day only); and (d) the record date for determining entitlement to the Final Dividend and the Special Dividend will remain on Tuesday, 29 August 2017.
- (2) a Black Rainstorm Warning is issued before 9:00 a.m. and is cancelled at or before 12:00 noon on Wednesday, 23 August 2017, (a) the last day for dealing in Shares cum-entitlements to the Final Dividend and the Special Dividend shall remain on Wednesday, 23 August 2017; (b) there shall be no change to (i) the latest time for lodging transfer of Shares for entitlement to the Final Dividend and the Special Dividend; (ii) the period for closure of the register of members of the Company to ascertain Shareholders' entitlement to the Final Dividend and the Special Dividend; and (iii) the record date for determining entitlement to the Final Dividend and the Special Dividend.
- (3) a Black Rainstorm Warning is issued at or after 9:00 a.m. on Wednesday, 23 August 2017 and there is trading at any time before or after the issuance of the warning, (a) the last day for dealing in Shares cum-entitlements to the Final Dividend and the Special Dividend shall remain on Wednesday, 23 August 2017; (b) there shall be no change to (i) the latest time for lodging transfer of Shares for entitlement to the Final Dividend and the Special Dividend; (ii) the period for closure of the register of members of the Company to ascertain Shareholders' entitlement to the Final Dividend and the Special Dividend; and (iii) the record date for determining entitlement to the Final Dividend and the Special Dividend.

Save for the above changes to be made when the Typhoon Signal No. 8 (or above) is hoisted and/or a Black Rainstorm Warning is issued as specified in this announcement, all other information as set out in the Announcement, the Circular and the AGM Notice remain the same.

By Order of the Board  
**Union Medical Healthcare Limited**  
**Lee Gabriel**  
*Executive Director*

Hong Kong, 23 August 2017

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chi Wan; and three independent non-executive Directors, namely Mr. Ma Ching Nam, Dr. Yu Ka Fai Alexis and Mr. Look Andrew.*

*\* For identification purpose only*