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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Union Medical Healthcare Limited (the “**Company**”) dated 23 August 2017 (the “**Announcement**”) in relation to (i) the poll results of the annual general meeting of the Company held on 22 August 2017; and (ii) arrangements for lodging transfer of shares for entitlement to the final dividend and the special dividend for the year ended 31 March 2017 as a result of the issuance of typhoon signals and/or black rainstorm warning. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

Due to inadvertent errors, the Company would like to clarify certain information set out in the Announcement as follows:

- (1) in the first paragraph of the summary box on page 1 of the Chinese version of the Announcement, the dates of 「股東週年大會通告」 and 「股東週年大會」 should be 「二零一七年七月二十四日」 and 「二零一七年八月二十二日」 respectively;
- (2) in the first paragraph in the main text on page 1 of the Chinese version of the Announcement, the date of 「股東週年大會」 should be 「二零一七年八月二十二日」; and
- (3) in the last paragraph on page 5 of the English version of the Announcement, the name of one of the executive directors of the Company should be “Mr. Yeung Chin Wan”.

Save as stated above, all other information in the Chinese and English versions of the Announcement remains unchanged.

By Order of the Board of
Union Medical Healthcare Limited
Lee Gabriel
Executive Director

Hong Kong, 24 August 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and three independent non-executive Directors, namely Mr. Ma Ching Nam, Dr. Yu Ka Fai Alexis and Mr. Look Andrew.

**for identification purpose only*