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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

POSITIVE PROFIT ALERT

AND

BUSINESS UPDATE

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board is pleased to inform the Shareholders and potential investors that the Group expects that the financial results of the Group for the year ended 31 March 2018 may record a significant increase of over 30% in both revenue and profit after tax for the Period respectively as compared to that of the corresponding period in 2017.

The Company entered into tenancy agreement located in Central and Mongkok to establish specialist clinics and a diagnostic and imaging centre.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Union Medical Healthcare Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

POSITIVE PROFIT ALERT

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the unaudited management accounts of the Group, it is expected that the financial results of the Group for the year ended 31 March 2018 (the “**Period**”) may record a significant increase of over 30% in both revenue and profit after tax for the

Period respectively as compared to that of the corresponding period in 2017. Such increase was mainly attributable to (i) an increase of no less than 40% in total sales contract during the Period as compared with the same period last year; (ii) contribution from the newly acquired and developed businesses during the Period; and (iii) revaluation gain from the investment properties.

The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group, which have not been audited or confirmed by the Company's auditor. The Company is in the process of finalising the annual results of the Group for the year ended 31 March 2018 which is expected to be published on or before 30 June 2018.

BUSINESS UPDATE

The Company has entered into tenancy agreements for premises located in Central and Mongkok to establish specialist clinics and a diagnostic and imaging centre.

The Company has secured services floor spaces of 10,000 square feet and 17,000 square feet in No. 9 Queen's Road Central and Langham Place Mongkok respectively to establish specialist clinics, oncology and day surgery centre, and a diagnostic and imaging centre. In addition to the advanced radiology services and aesthetic treatments, the comprehensive range of surgical specialties care offered potentially including but not limited to cardiothoracic, ear, nose and throat (ENT), general surgery, plastic surgery, neurosurgery, orthopaedics and urology. Our advanced radiology services shall include magnetic resonance imaging (MRI), computed tomography scan (CT Scan), polyethylene terephthalate (PET CT), ultrasound and EOS medical imaging. Our oncology centre and day surgery centre offer services potentially including but not limited to chemotherapy, endoscopy, minor operations and traditional Chinese medicine treatments. Capital investment for establishing the above clinics and centres are expected to be over HKD100 million and are expected to be in operation by the end of 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Union Medical Healthcare Limited
Lee Gabriel
Executive Director

Hong Kong, 24 May 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*