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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

**COMPLETION OF
ACQUISITION OF DENTAL CHAIN**

Reference is made to the announcement of Union Medical Healthcare Limited (the “**Company**”) dated 14 December 2017 (the “**Announcement**”) in relation to a sale and purchase agreement in respect of the acquisition of the majority stake of two limited companies incorporated in Hong Kong (the “**Acquisition**”). Unless otherwise defined therein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that as the relevant conditions precedent of the sale and purchase agreement have been fulfilled, and the completion took place on 27 December 2017.

Following the completion, the Dental Chain becomes subsidiaries of the Company and their financial results will be consolidated into those of the Company.

By Order of the Board of
Union Medical Healthcare Limited
LEE Gabriel
Executive Director

Hong Kong, 29 December 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.