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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 1 March 2016 (the “**Prospectus**”) issued by Union Medical Healthcare Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.



Union Medical Healthcare Limited
香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was partially exercised by the Sole Global Coordinator (on behalf of the International Purchasers) on 1 April 2016 in respect of an aggregate of 827,000 additional new Shares (the “Over-allotment Shares”), representing approximately 0.34% of the Offer Shares initially available under the Global Offering before the exercise of the Over-allotment Option, to cover, among other things, over-allocations under the International Offering. The Over-allotment Shares will be allotted and issued by the Company at HK\$3.03 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering. A further announcement will be made by the Company after the end of the stabilisation period.

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Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on 18 April 2016.

The shareholding structure of the Company immediately before and immediately after the completion of the allotment and issue of the Over-allotment Shares by the Company is as follows:

| | Immediately before the partial exercise of the Over-allotment Option | | Immediately after the partial exercise of the Over-allotment Option | |
|--|--|---|---|---|
| | Number of Shares | Approximate percentage of the Company's issued share capital (%) | Number of Shares | Approximate percentage of the Company's issued share capital (%) |
| Union Medical Care ^(Note 1) | 735,000,000 | 75.0% | 735,000,000 | 74.9% |
| Haohai Healthcare Holdings Co., Limited | 25,643,000 | 2.6% | 25,643,000 | 2.6% |
| Other public Shareholders | <u>219,357,000</u> | <u>22.4%</u> | <u>220,184,000</u> | <u>22.5%</u> |
| Total | <u>980,000,000</u> | <u>100.0%</u> | <u>980,827,000</u> | <u>100.0%</u> |

Notes:

- (1) These Shares include the 36,500,000 Shares borrowed by Credit Suisse (Hong Kong) Limited pursuant to the stock borrowing agreement dated 6 March 2016 between Credit Suisse (Hong Kong) Limited and Union Medical Care.

The additional proceeds from the issue of the Over-allotment Shares, after deducting transaction levy and trading fee relating to the exercise of the Over-allotment Option, amounts to approximately HK\$2.5 million and will be used by the Company for the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Immediately after the allotment and issue of the Over-allotment Shares, the Company will continue to satisfy the public float requirements as prescribed by Rule 8.08(1) of the Listing Rules.

A further announcement will be made by the Company at the end of the stabilisation period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong.)

On behalf of the Board
Union Medical Healthcare Limited
Mr. Tang Chi Fai
Chairman

Hong Kong, 1 April 2016

As at the date of this announcement, the board of Directors comprises Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan as executive Directors, and Mr. Ma Ching Nam, Mr. Yu Ka Fai Alexis and Mr. Look Andrew as independent non-executive Directors.