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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 1 March 2016 (the “**Prospectus**”) issued by Union Medical Healthcare Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*In connection with the Global Offering, Credit Suisse (Hong Kong) Limited (the “**Stabilising Manager**”) or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period which begins on the Listing Date and ends on the thirtieth day after the last day for the lodging of applications under the Hong Kong Public Offering (i.e. the period from 11 March 2016 to 3 April 2016). However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action. Such stabilisation may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilisation, if commenced, will be conducted at the absolute discretion of the Stabilising Manager or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after the abovementioned period. The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. Pursuant to the Over-allotment Option, the Sole Global Coordinator on behalf of the International Purchasers have the right, exercisable at any time during the 30 day period from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot up to 36,500,000 additional Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price under the Global Offering to cover, among others, over-allocation in the International Offering, if any. If the Over-allotment Option is exercised in full, the Offer Shares will represent approximately 27.7% of the Company’s issued share capital immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that such Over-allotment Option is exercised, a press announcement will be made.*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Sunday, 3 April 2016, being the thirtieth day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken. Demand for the Shares, and therefore the price of the Shares, could fall.*



**Union Medical Healthcare Limited**  
**香港醫思醫療集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Number of Offer Shares under the Global Offering** : 245,000,000 Shares (subject to the Over-allotment Option)  
**Number of Hong Kong Offer Shares** : 24,500,000 Shares  
**Number of International Offer Shares** : 220,500,000 Shares (subject to the Over-allotment Option)  
**Offer Price** : HK\$3.03 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%  
**Nominal value** : HK\$0.00001 per Share  
**Stock code** : 2138

*Sole Global Coordinator and Sole Sponsor*

**CREDIT SUISSE** 

*Joint Bookrunners and Joint Lead Managers*

**CREDIT SUISSE** 

 海通國際  
HAITONG

 **CIMB**

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$3.03 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$3.03 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, and after deducting the underwriting fees and commissions and estimated expenses paid or payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$666.2 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” below.

#### Applications under the Hong Kong Public Offering and the Employee Preferential Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 950 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 66,319,000 Hong Kong Offer Shares, representing approximately 3.01 times of the 22,050,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering (excluding the Employee Preferential Offering).
- The final number of Offer Shares allocated to the Hong Kong Public Offering is 24,500,000 Offer Shares, representing approximately 10% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option), of which 1,212,000 Offer Shares have been allocated to the Employee Preferential Offering (see below).
- A total of 60 valid applications under the Employee Preferential Offering on **PINK** Application Forms for a total of 1,212,000 Employee Reserved Shares have been received pursuant to the Employee Preferential Offering, representing approximately 0.49 times of the total number of 2,450,000 Employee Reserved Shares available for subscription under the Employee Preferential Offering. 1,238,000 unsubscribed Employee Reserved Shares have been reallocated to the Hong Kong Public Offering.

### **International Offering, Cornerstone Investors and the Over-allotment Option**

- The Offer Shares initially offered under the International Offering were moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Offering is 220,500,000 Offer Shares, representing 90% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).
- Pursuant to the Cornerstone Investment Agreement with the Cornerstone Investor, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Haohai Healthcare Holdings Co., Limited has subscribed for 25,643,000 Offer Shares. The total number of Shares to be subscribed by the Cornerstone Investor is 25,643,000 Offer Shares which represents approximately 10.5% of the number of Offer Shares offered pursuant to the Global Offering or approximately 2.6% of the Company's total issued share capital following completion of the Global Offering, assuming that the Over-allotment Option is not exercised.

<b>Name of Cornerstone Investor</b>	<b>Number of Shares subscribed</b>	<b>Approximate % of the Offer Shares</b>	<b>Approximate % of Shares immediately following the completion of the Global Offering</b>
Haohai Healthcare Holdings Co., Limited	<u>25,643,000</u>	<u>10.5%</u>	<u>2.6%</u>

*Note:*

1. Any discrepancies in the table between the totals and sums of amounts listed therein are due to rounding.
2. Assuming the Over-allotment Option is not exercised.

To the best of the Directors' knowledge, the Cornerstone Investor and its ultimate beneficial owner(s) are Independent Third Parties. The Cornerstone Investor will not subscribe for any Offer Share under the Global Offering other than pursuant to the Cornerstone Investment Agreement. Immediately following the completion of the Global Offering, the Cornerstone Investor will not have any board representation in the Company, nor will the Cornerstone Investor become a substantial shareholder (as defined in the Listing Rules) of the Company. The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares. Further, the Cornerstone Investor has agreed that, without the prior written consent of the Company and the Sole Global Coordinator, it will not and shall procure that its wholly-owned subsidiary (if applicable) will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of any the Shares subscribed by it pursuant to the Cornerstone Investment Agreements as described in the section headed "Cornerstone Investor" in the Prospectus.

- The Sole Sponsor and Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their connected clients (as defined in Appendix 6 to the Listing Rules) have not taken up any Offer Share for their own benefit under the Global Offering.

No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). As such, there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company after the Global Offering and the number of Shares in public hands will satisfy the minimum percentage required under Rule 8.08(1) of the Listing Rules. The Directors confirm that the Company has complied with the requirement of Rules 8.08(2) and 8.08(3) of the Listing Rules. The Directors further confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers, exercisable by the Sole Global Coordinator on behalf of the International Purchasers, at any time during the 30 day period from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 36,500,000 Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, to among others, cover over-allocations in the International Offering, if any, or to effect the permitted stabilising actions as described in the section headed “Structure of the Global Offering — Stabilisation” in the Prospectus. The number of Offer Shares allocated to places under the International Offering includes an over-allocation of 36,500,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator, or by market purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

#### **Results of Allocations**

- The Offer Price, the level of indication of interest in the International Offering, the level of application in the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Thursday, 10 March 2016 in South China Morning Post and The Standard (in English) and Hong Kong Economic Times (in Chinese), on the Company’s website at [www.umhgp.com](http://www.umhgp.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- In relation to the Hong Kong Public Offering and the Employee Preferential Offering, the Company announces that the results of allocations under the Hong Kong Public Offering and the Employee Preferential Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE**, **YELLOW** or **PINK** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company’s website at [www.umhgp.com](http://www.umhgp.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, 10 March 2016;

- from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 10 March 2016 to 12:00 midnight on Wednesday, 16 March 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- from the Hong Kong Public Offering and the Employee Preferential Offering allocation results telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 10 March 2016 to Sunday, 13 March 2016; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 10 March 2016 to Saturday, 12 March 2016 at all the designated branches of the receiving banks set out in the paragraph headed “Results of Allocations” in this announcement.

#### **Despatch/Collection of Share Certificates and Refund Monies**

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and their application is wholly or partially successful, may collect their refund check(s) and/or share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 March 2016 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service at their own risk on Thursday, 10 March 2016.

- Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participants stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicant in the **YELLOW** Application Form on Thursday, 10 March 2016 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 March 2016 or such other date as notified by the Company in the newspapers.
- Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 10 March 2016.
- Applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 10 March 2016.



- For applicants who have applied by **PINK** Application Forms, their refund cheque(s) and share certificate(s) will be sent to the Company on Thursday, 10 March 2016 and the Company will arrange for onward transmission to them.

#### **Commencement of Dealings**

- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 11 March 2016, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 March 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 2138.

#### **OFFER PRICE**

The Offer Price has been determined at HK\$3.03 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

#### **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$3.03 per Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting fees and commissions and estimated expenses paid or payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$666.2 million. The Company intends to use the net proceeds from the Global Offering as follows:

- Approximately HK\$266.5 million or approximately 40% of the total estimated net proceeds for establishing new, as well as expanding the scale of the Company's existing, aesthetic medical service centres and clinics in Hong Kong and the rest of Greater China through organic growth, such as hiring of additional Registered Practitioners, purchase of equipment, entering into new leases and making relevant leasehold improvements.

- Approximately HK\$166.6 million or approximately 25% of the total estimated net proceeds for acquiring aesthetic medical centres and aesthetic medical clinics and entering into joint ventures when the Company identifies suitable opportunities; as at the Latest Practicable Date, the Company had no finalised or definitive understandings, commitments or agreements and has not been engaged in any related negotiations.
- Approximately HK\$66.6 million or approximately 10% of the total estimated net proceeds for expanding the Company's dental service business; the Company intends to expand the scale of both our aesthetic and regular dental services by increasing both the number of Dentists that the Company employs and the dental service facilities that the Company has; the Company also intends to acquire other dental clinics when it identifies suitable opportunities; as at the Latest Practicable Date, the Company had no finalised or definitive understanding, commitment or agreement and has not been engaged in any related negotiation.
- Approximately HK\$66.6 million or approximately 10% of the total estimated net proceeds for establishing the Company's dermatology-related business line; the Company intends to achieve this goal by hiring Dermatologists in Hong Kong or acquiring other dermatology medical groups as the Company identifies suitable opportunities; as at the Latest Practicable Date, the Company had no finalised or definitive understanding, commitment or agreement and has not been engaged in any related negotiation.
- Approximately HK\$33.3 million or approximately 5% of the total estimated net proceeds for upgrading and improving the Company's information technology systems.
- The remaining amount of approximately HK\$66.6 million or approximately 10% of the total estimated net proceeds for supplementing the Company's working capital and for other general corporate purposes.

## **APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING AND THE EMPLOYEE PREFERENTIAL OFFERING**

### **Hong Kong Public Offering**

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed.

At the close of the application lists at 12:00 noon on Friday, 4 March 2016, a total of 950 valid applications pursuant to the Hong Kong Public Offering (i) on **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **White Form eIPO** Service Provider under the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)), for a total of 66,319,000 Hong Kong Offer Shares were received, representing approximately 3.01 times of 22,050,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering (excluding the Employee Preferential Offering).

Out of the 950 valid applications for a total of 66,319,000 Hong Kong Offer Shares:

- 940 valid applications for a total of 22,294,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.88 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 2.02 times of the 11,025,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- 10 valid applications for a total of 44,025,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.88 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 3.99 times of the 11,025,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No applications have been rejected due to invalid applications. No multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheque. No application for more than 11,025,000 Hong Kong Offer Shares has been identified.

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 24,500,000 Offer Shares, representing approximately 10% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option), of which 1,212,000 Offer Shares have been allocated to the Employee Preferential Offering (see below).

## **Employee Preferential Offering**

A total of 60 valid applications under the Employee Preferential Offering on **PINK** Application Forms for a total of 1,212,000 Employee Reserved Shares have been received pursuant to the Employee Preferential Offering, representing approximately 0.49 times of the total number of 2,450,000 Employee Reserved Shares available for subscription under the Employee Preferential Offering. 1,238,000 unsubscribed Employee Reserved Shares have been reallocated to the Hong Kong Public Offering.

Applications not completed in accordance with the instructions set out in the **PINK** Application Forms have been rejected. No application has been rejected due to invalid applications. No multiple applications or suspected multiple applications have been identified. 4 applications have been rejected due to bounced cheques. No application for more than 2,450,000 Employee Reserved Shares has been identified.

The final number of Employee Reserved Shares allocated to the relevant Eligible Employees under the Employee Preferential Offering is 1,212,000 Offer Shares, representing 0.49% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Employee Reserved Shares offered in the Employee Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Employee Preferential Offering” below.

## **INTERNATIONAL OFFERING**

The Company further announces that the Offer Shares initially offered under the International Offering were moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Offering comprises 220,500,000 Offer Shares, representing approximately 90% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

Based on the Offer Price of HK\$3.03 per Offer Share and pursuant to the Cornerstone Investment Agreement with the Cornerstone Investor as disclosed in the section headed “Cornerstone Investor” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investor has now been determined as set out below:

<b>Name of Cornerstone Investor</b>	<b>Number of Shares subscribed</b>	<b>Approximate % of the Offer Shares</b>	<b>Approximate % of Shares immediately following the completion of the Global Offering</b>
Haohai Healthcare Holdings Co., Limited	<u>25,643,000</u>	<u>10.5%</u>	<u>2.6%</u>

*Note:*

1. Any discrepancies in the table between the totals and sums of amounts listed therein are due to rounding.
2. Assuming the Over-allotment Option is not exercised.

To the best of the Directors’ knowledge, the Cornerstone Investor and its ultimate beneficial owner(s) are Independent Third Parties. The Cornerstone Investor will not subscribe for any Offer Share under the Global Offering other than pursuant the Cornerstone Investment Agreement. Immediately following the completion of the Global Offering, the Cornerstone Investor will not have any board representation in the Company, nor will the Cornerstone Investor become a substantial shareholder (as defined in the Listing Rules) of the Company. The shareholdings of the Cornerstone Investor will be counted towards the public float of the Shares. Further, the Cornerstone Investor has agreed that, without the prior written consent of the Company and the Sole Global Coordinator, it will not and shall procure that its wholly-owned subsidiary (if applicable) will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose any Offer Shares subscribed for by it pursuant to the Cornerstone Investment Agreement as described in the section headed “Cornerstone Investor” in the Prospectus.

The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons (as defined in the Listing Rules), Directors or existing Shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Sole Sponsor and Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their connected clients (as defined in Appendix 6 to the Listing Rules) have not taken up any Offer Share for their own benefit under the Global Offering.

No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). As such, there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company after the Global Offering and the number of Shares in public hands will satisfy the minimum percentage required under Rule 8.08(1) of the Listing Rules. The Directors confirm that the Company has complied with the requirement of Rules 8.08(2) and 8.08(3) of the Listing Rules. The Directors further confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers, exercisable by the Sole Global Coordinator on behalf of the International Purchasers, at any time from the date of the International Purchase Agreement until 3 April 2016, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 36,500,000 additional Shares, representing an aggregate of approximately 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Offering, if any, or to effect the permitted stabilising actions as described in the section headed “Structure of the Global Offering — Stabilisation” in the Prospectus. The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 36,500,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Sole Global Coordinator, or by market purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of

these means. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.umhgp.com](http://www.umhgp.com). As at the date of this announcement, the Over-allotment Option has not been exercised.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering and before any exercise of the Over- allotment Option, not less than 25% of the Shares will be held by the public.

## **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **WHITE Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

<b>No. of Shares applied for</b>	<b>No. of valid applications</b>	<b>Basis of allotment / ballot Pool A</b>	<b>Approximate percentage allotted of the total no. of shares applied for</b>
1,000	215	1,000 Shares	100.00%
2,000	136	1,000 Shares plus 120 out of 136 to receive additional 1,000 Shares	94.12%
3,000	96	2,000 Shares plus 67 out of 96 to receive additional 1,000 Shares	89.93%
4,000	39	3,000 Shares plus 20 out of 39 to receive additional 1,000 Shares	87.82%
5,000	83	4,000 Shares	80.00%
6,000	33	4,000 Shares plus 24 out of 33 to receive additional 1,000 Shares	78.79%
7,000	11	5,000 Shares plus 5 out of 11 to receive additional 1,000 Shares	77.92%
8,000	14	6,000 Shares	75.00%
9,000	9	6,000 Shares plus 6 out of 9 to receive additional 1,000 Shares	74.07%
10,000	88	7,000 Shares	70.00%

<b>No. of Shares applied for</b>	<b>No. of valid applications</b>	<b>Basis of allotment / ballot</b>	<b>Approximate percentage allotted of the total no. of shares applied for</b>
<b>Pool A</b>			
15,000	17	10,000 Shares	66.67%
20,000	36	13,000 Shares	65.00%
25,000	15	16,000 Shares	64.00%
30,000	27	19,000 Shares	63.33%
35,000	7	22,000 Shares	62.86%
40,000	14	25,000 Shares	62.50%
45,000	3	28,000 Shares	62.22%
50,000	22	31,000 Shares	62.00%
60,000	8	35,000 Shares	58.33%
70,000	6	39,000 Shares	55.71%
80,000	5	43,000 Shares	53.75%
100,000	30	49,000 Shares	49.00%
200,000	8	93,000 Shares	46.50%
300,000	7	135,000 Shares	45.00%
400,000	2	172,000 Shares	43.00%
500,000	2	205,000 Shares	41.00%
600,000	2	240,000 Shares	40.00%
700,000	2	273,000 Shares	39.00%
1,000,000	3	380,000 Shares	38.00%
<b>Total</b>	<b>940</b>		
<b>Pool B</b>			
2,000,000	3	530,000 Shares	26.50%
4,000,000	4	1,060,000 Shares	26.50%
5,000,000	1	1,325,000 Shares	26.50%
6,000,000	1	1,583,000 Shares	26.38%
11,025,000	1	2,906,000 Shares	26.36%
<b>Total</b>	<b>10</b>		



## BASIS OF ALLOTMENT UNDER THE EMPLOYEE PREFERENTIAL OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made under the Employee Preferential Offering on **Pink** Application Form will be conditionally allocated on the basis set out below:

No. of shares applied for	No. of valid applications	Basis of allotment / ballot	Approximate percentage allotted of the total no. of shares applied for
1,000	2	1,000 Shares	100.00%
2,000	5	2,000 Shares	100.00%
3,000	3	3,000 Shares	100.00%
4,000	2	4,000 Shares	100.00%
5,000	6	5,000 Shares	100.00%
6,000	3	6,000 Shares	100.00%
10,000	14	10,000 Shares	100.00%
15,000	3	15,000 Shares	100.00%
20,000	7	20,000 Shares	100.00%
30,000	4	30,000 Shares	100.00%
35,000	2	35,000 Shares	100.00%
40,000	1	40,000 Shares	100.00%
50,000	2	50,000 Shares	100.00%
60,000	1	60,000 Shares	100.00%
70,000	2	70,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
100,000	<u>2</u>	100,000 Shares	100.00%
<b>Total</b>	<u><u>60</u></u>		

No preferential treatment was given to any of the Eligible Employees in the allocation of the Shares applied for by them under the Employee Preferential Offering and such allocation of Shares under the Employee Preferential Offering was made in accordance with the allocation basis described in the Prospectus.

## RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering and the Employee Preferential Offering, the Company announces that the results of allocations under the Hong Kong Public Offering and the Employee Preferential Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE**, **YELLOW** and **PINK** Application Forms, by **WHITE** Form eIPO and by giving electronic application instructions to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.umhgp.com](http://www.umhgp.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Thursday, 10 March 2016;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Thursday, 10 March 2016 to 12:00 midnight on Wednesday, 16 March 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- from the Hong Kong Public Offering and the Employee Preferential Offering allocation results telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 10 March 2016 to Sunday, 13 March 2016; and

- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 10 March 2016 to Saturday, 12 March 2016 at all the designated branches of the receiving banks set out below:

(1) Standard Chartered Bank (Hong Kong) Limited

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6-12 Nam Ning Street, Aberdeen
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
<b>Kowloon</b>	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
<b>New Territories</b>	Metroplaza Branch	Shop No. 175-176, Level 1 Metroplaza, 223 Hing Fong Road, Kwai Chung
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin

(2) Hang Seng Bank Limited

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	83 Des Voeux Road Central
	Quarry Bay Branch	989 King's Road
<b>Kowloon</b>	Tsimshatsui Branch	18 Carnarvon Road
	Yaumatei Branch	363 Nathan Road

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A5558304	1000						
A7205832	1000						
A8156789	1000						
A9230729	1000						
C3862494	1000						
C5969431	3000						
D2120764	1000						
D3236006	1000						
D4272677	1000						
D5179085	1000						
D6783490	1000						
D6815090	7000						
D6826017	1000						
D8091111	1000						
E4906490	6000						
E7542708	16000						
E9101865	2000						
E9768371	3000						
G1683119	35000						
G255794A	1000						
G2600993	4000						
G3283541	1000						
G4259113	3000						
G5951371	7000						
G812252A	1000						
K0503029	1000						
K4911431	2000						
K9452915	1000						
K9665307	3000						
P8817328	10000						
V0020486	25000						
V0590037	2000						
Y1202284	3000						
Y1473660	1000						
Y1564364	4000						
Y2579993	2000						
Z0316459	1000						
Z7157852	1000						
Z793168A	1000						
Z9342142	4000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	135000						
A2281417	4000						
A283856A	1000						
C0515939	1000						
D2031575	1000						
E8275282	1000						
E9081724	1000						
G2185120	1000						
G5837463	1000						
G8109434	1000						
K5038235	1000						
P4480779	1000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001110077	35000	306021353	3000	787405059	1000	GS076929B	35000
001184021	4000	308153075	2000	788476075	19000	GS080765B	25000
001272336	31000	308190060	1000	788544468	1000	GS082533B	19000
003152011	19000	309065638	2000	801218013	4000	GS085623B	1000
003200020	3000	310104196	7000	801261554	1000	GS085757B	19000
005281595	1000	310760444	1060000	80315102X	1000	GS086160B	49000
006180100	1000	312026417	6000	803180551	2000	GS086192B	5000
006893500	7000	320103197	2000	804155114	6000	GS086561B	19000
007141813	5000	320911197	2000	805081511	2000	GS086753B	28000
008037600	3000	325341261	4000	805090013	1000	GS090332B	10000
008730900	4000	328154919	6000	807191104	1000	GS092912B	19000
00914032X	16000	339022154	49000	809261630	3000	GS097039B	25000
010121028	4000	339024457	49000	810100033	3000	GS099169B	49000
015140000	3000	339027484	1325000	811230025	7000	GS099266B	49000
021380001	13000	349168716	1000	81230186X	5000	GS099267B	49000
021380002	6000	357888601	7000	901200227	1000	GS099597B	49000
021380003	3000	361079197	3000	904200559	4000	GS099661B	49000
021380004	2000	361255052	31000	905173031	2000	GS099797B	4000
0248435	1000	363148602	1000	906240718	1000	GS100560B	16000
0521602	13000	365718162	1000	906291635	4000	GS101330B	13000
0525349	1000	366197143	1000	907200041	7000	GS102620B	13000
0688037	1000	368079901	13000	90909017X	3000	GS106521B	25000
08295720	1000	378102990	13000	909126816	49000	GS109198B	13000
0919971	10000	384186375	4000	911230337	4000	GS110068B	16000
0935845	10000	385435607	7000	911271215	22000	GS111327B	7000
0955553	5000	388512923	3000	912280558	4000	GS112259B	31000
0985798	1000	388717258	1000	A8164854	4000	GS113710B	25000
101173810	2000	388819427	13000	A947864A	4000	GS115206B	93000
10183620	2000	390583466	7000	A986520	93000	GS115366B	10000
10197826	49000	391064342	135000	B4485535	2000	GS115505B	31000
10271767	1000	395234982	2000	B4902039	2000	GS117021B	13000
10275347	7000	40124633X	4000	B6032546	2000	H0232981	28000
103202558	1000	402163719	4000	C04143362	4000	H306419	7000
103282011	7000	403094661	6000	C2824211	28000	H367893A	7000
106188326	31000	410191547	1000	C404034A	43000	H3796738	1000
106232026	1000	41019871X	5000	C5652446	3000	H4541369	7000
109060458	2000	412061630	4000	C6121886	2000	IS1016897	3000
112191325	2000	412241532	1000	C6236101	3000	IS1074414	2000
120110197	43000	420106198	1000	C6615137	205000	IS1195253	3000
12026417	25000	440301198	2000	D0000370	13000	IS1297793	2000
201268816	4000	440301561	3000	D1057422	1000	IS1649000	2000
20127351X	7000	440682197	13000	D207707	1000	IS2191076	1000
203010013	1000	501087210	5000	D2087163	1000	IS2453761	3000
204242036	4000	503232599	2000	D262083A	1000	IS2573828	2000
206133454	3000	507012411	13000	D3134106	2000	IS2574346	5000
206252018	49000	509180035	1000	D3683290	1000	IS2897126	19000
206257517	2000	509261550	1000	D5389225	49000	IS3061212	3000
207039007	7000	51009309X	3000	D5665524	3000	IS3334906	2000
207131313	1000	510122412	1000	D6161309	4000	IS3340888	19000
208053011	4000	510191830	4000	D692963	1000	IS3437877	10000
208106450	1000	510200051	5000	D8059730	39000	IS3557055	19000
208151636	1000	511073634	2000	E02304359	7000	IS3574028	2000
20818001X	1000	511097619	1000	E04217949	2000	IS3756004	2000
208250091	2000	511281919	1000	E0504061E	1000	IS3931486	2000
210111595	1000	512080335	3000	E1492547	1000	IS4062593	3000
210258125	7000	512113526	4000	E2157881	2000	IS4266788	19000
211012533	7000	51230403X	3000	E257935	49000	IS4365982	2000
211283251	7000	601261510	1000	E4393361	1000	IS4499168	2000
212018217	13000	601310215	1000	E5967663	3000	IS4527845	2000
218057503	1000	602092221	1000	E609708	1000	IS4939144	2000
223318122	2000	603088372	1000	E6180918	2000	IS5435878	5000
224116319	3000	604114028	4000	E742745	1000	IS5528418	31000
224395053	1000	605120025	3000	E7684847	1000	IS5560812	2000
227183415	2000	605265956	2000	E7689350	2000	IS5637498	4000
227341674	1000	605282714	7000	E7897131	2906000	IS5675481	2000
229237862	49000	606066010	1000	E7974837	19000	IS5916781	4000
231175373	3000	60619186X	4000	E8774025	1000	IS5941153	4000
237234406	1000	607300026	2000	E9003278	1000	IS6002277	2000
242222420	7000	608186575	19000	G1119124	3000	IS6328816	2000
246201016	4000	608244235	1000	G1849157	1000	IS6383650	1000
255727000	1000	609154459	1000	G2168439	31000	IS6737400	2000
255852139	1000	609160844	1000	G2808578	2000	IS6993123	1000
256234055	7000	609191823	1000	G30469164	3000	IS7120277	4000
267291458	25000	610051632	1000	G31307844	7000	IS7191182	4000
274087303	2000	612060536	1000	G31593519	7000	IS7478698	2000
286578406	4000	61285358	1060000	G46337212	2000	IS7485408	2000
290336C	1000	62070378	1060000	G57520105	49000	IS7575878	4000
290417013	35000	70106613X	1000	G6053164	6000	IS7698577	5000
290675C	4000	703172038	16000	G606803A	2000	IS7703936	4000
290863C	2000	705116414	2000	G6330311	3000	IS8007202	49000
291222C	7000	706110839	4000	GS011001B	39000	IS8010312	2000
292516C	205000	708050057	1000	GS015272B	25000	IS8099710	7000
296100498	7000	709130021	1000	GS023062B	16000	IS8169980	2000
300028	1000	709260034	31000	GS062905B	39000	IS8194778	1000
302011247	6000	710041514	1000	GS063793B	49000	IS8445067	1000
303133918	4000	711122015	39000	GS065009B	1000	IS8493564	1000
304192313	1000	760904103	1000	GS075187B	13000	IS8691983	4000
304271226	4000	7770001751	1000	GS076621B	19000	IS8731563	19000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS8766935	1000						
IS8818024	4000						
IS8835785	4000						
IS8920072	4000						
IS9015115	2000						
IS9102326	4000						
K0204145	3000						
K0513199	1000						
K1293931	1000						
K1312294	135000						
K2248484	2000						
K2753057	7000						
K297049A	2000						
K3862879	5000						
K4497341	2000						
K501231	1000						
K531921	2000						
K632492	2000						
K6747833	3000						
K788084	3000						
K8735530	3000						
K8791465	2000						
K8904944	1000						
K914174A	1000						
L12247208	16000						
M1219664	2000						
M2509941	7000						
OS181807	2000						
OS200433	1000						
P010594	135000						
P1963388	273000						
P2176517	1000						
P4160596	1000						
P7804710	7000						
P8457305	4000						
P8523065	1000						
P8543694	3000						
P9572507	4000						
P9995467	7000						
R0160848	3000						
R1079661	5000						
R1472916	1000						
R2182407	530000						
R3751162	3000						
R6148580	2000						
R639612	5000						
R7229037	19000						
R7819977	1000						
R8393388	19000						
R8734584	7000						
V0425699	3000						
V0880914	31000						
V0998796	3000						
V1007173	7000						
V1434551	3000						
W37631542	13000						
W71324332	13000						
W97243758	2000						
W97672520	4000						
XE4869786	240000						
Y0356598	2000						
Y1016421	1000						
Y2955243	6000						
Y3420505	1000						
Y3558752	1000						
Y3887241	7000						
Y4248951	3000						
Y4819320	3000						
Z0452832	4000						
Z0464474	10000						
Z0472094	7000						
Z0490246	25000						
Z0947084	2000						
Z0978176	1000						
Z2294630	4000						
Z319169A	3000						
Z402001	4000						
Z5482500	2000						
Z6782982	1000						
Z703195	4000						
Z7399104	2000						
Z9471155	5000						
Z9500767	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
C6404551	6000						
G3190500	30000						
G6721868	20000						
H0938183	10000						
H4380527	100000						
K3758621	20000						
K4777409	50000						
K6031870	10000						
K6186777	20000						
K7306555	10000						
K887235A	100000						
K8961328	5000						
K9135669	35000						
K9494804	20000						
P0451162	30000						
P0606247	10000						
P8596143	10000						
R0367108	20000						
R0573778	70000						
V0240818	10000						
V0295566	20000						
V0555282	80000						
V071934A	3000						
V0767840	10000						
V0798649	60000						
V1061666	10000						
Y056977A	40000						
Y067879A	3000						
Y1035531	10000						
Y1863655	30000						
Y2072392	15000						
Y2182864	1000						
Y2186819	3000						
Y232622A	2000						
Y2568991	10000						
Y266740A	1000						
Y3805628	2000						
Z169449A	5000						
Z1774949	15000						
Z2153719	30000						
Z2415756	10000						
Z2646073	2000						
Z3000789	10000						
Z3021883	4000						
Z3227163	15000						
Z4220138	10000						
Z4233396	2000						
Z4306563	70000						
Z4589115	4000						
Z462364A	5000						
Z5041156	10000						
Z5193207	5000						
Z5505489	5000						
Z6171363	50000						
Z6587357	2000						
Z6645470	20000						
Z6663533	35000						
Z7429569	5000						
Z8791431	6000						
Z9123262	6000						



## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **WHITE Form eIPO** service by submitting an electronic application through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) and their application is wholly or partially successful, may collect their share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 March 2016. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **WHITE Form eIPO** Service at their own risk on Thursday, 10 March 2016.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf at the close of business on Thursday, 10 March 2016.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 10 March 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 10 March 2016 or such other date as notified by the Company in the newspapers.

Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 10 March 2016.

Applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 10 March 2016.

For applicants who have applied by **PINK** Application Forms, their refund cheque(s) and share certificate(s) will be sent to the Company on Thursday, 10 March 2016 and the Company will arrange for onward transmission to them.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 11 March 2016, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.

### **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, 11 March 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 March 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 2138.

On behalf of the Board  
**Union Medical Healthcare Limited**  
**Mr. Tang Chi Fai**  
*Chairman*

Hong Kong, 10 March 2016

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan as Executive Directors, and Mr. Ma Ching Nam, Mr. Yu Ka Fai Alexis and Mr. Look Andrew as Independent Non-executive Directors.*